

**Y**andex

# **Crowdsourcing Natural Language Data at Scale: A Hands-On Tutorial**

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Part I

# **Key Components for Efficient Data Collection**

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# Tutorial Schedule

```
graph TD; Title[Tutorial Schedule] --> Intro[Introduction: 15 min]; Title --> PartII[Part II: 60 min Practice Session I]; Title --> PartIV[Part IV: 30 min Practice Session II]; Intro --> PartI[Part I: 30 min Key Components for Data Collection]; PartII --> Lunch[Lunch Break: 45 min]; PartIV --> PartV[Part V: 15 min Conclusion]; PartI --> End1[ ]; Lunch --> PartIII[Part III: 45 min Advanced Techniques]; PartIII --> End2[ ]; PartV --> End3[ ];
```

**Introduction: 15 min**

**Part I: 30 min**  
Key Components for  
Data Collection

**Part II: 60 min**  
Practice Session I

**Lunch Break:**  
**45 min**

**Part III: 45 min**  
Advanced  
Techniques

**Part IV: 30 min**  
Practice Session II

**Part V: 15 min**  
Conclusion

Instruction

Task interface

Decomposition

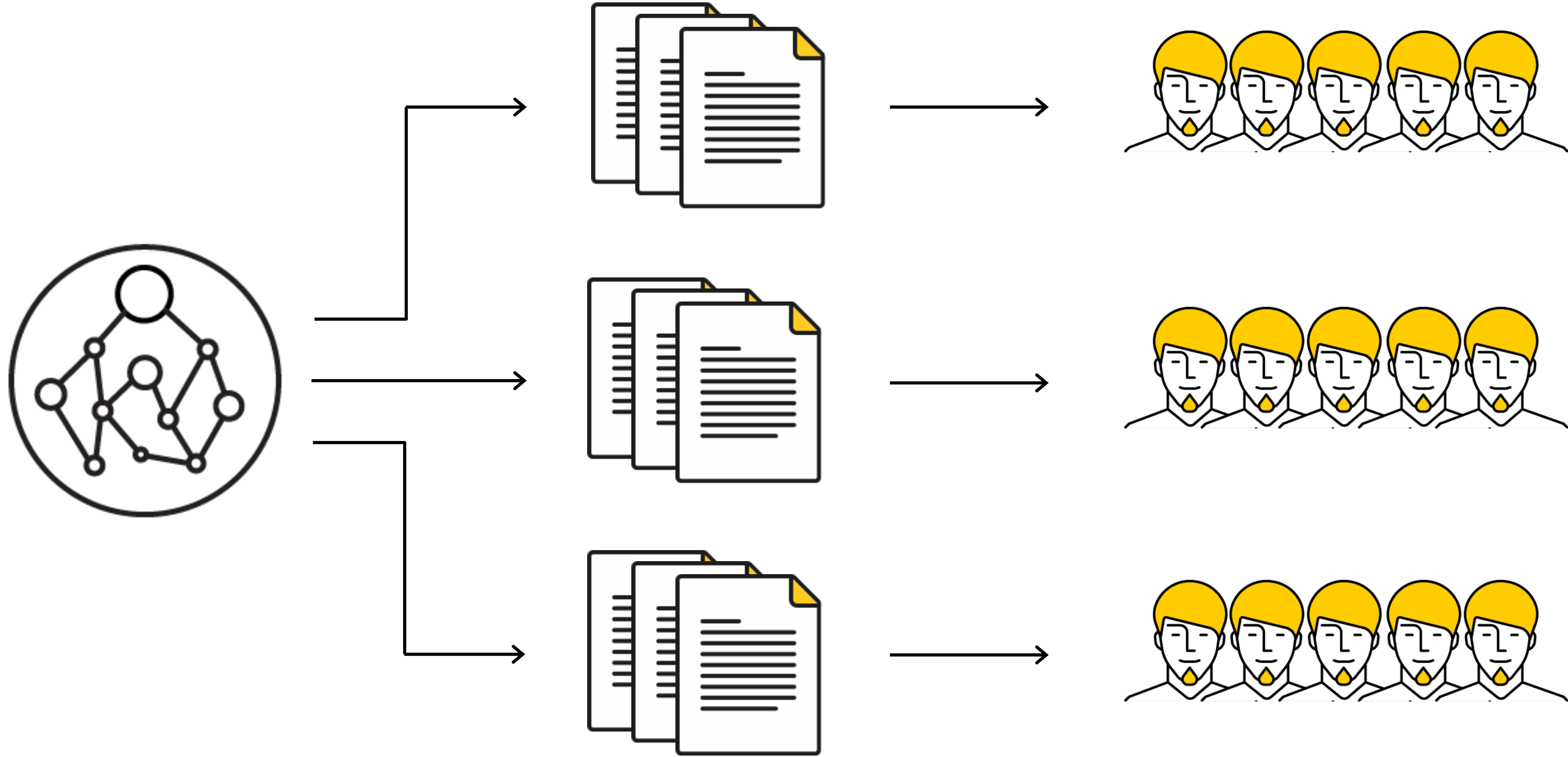
Aggregation

Quality control

Incremental Relabeling  
&  
Pricing

# Decomposition

# Decomposition



A big task

Projects with microtasks  
of different type

Cloud of performers

# Decomposition: why?

**Performers are usually non-specialists in your specific task**

**The simpler a single task is:**

- › the more humans can perform your task
- › the easier its instruction
- › the better quality of performance

**A way to:**

- › distinguish tasks with different difficulty
- › control and optimize pricing
- › control quality by post verification

# Decomposition: when?

**If**

- › your task requires an answer selected among more than 3-5 variants
- › your task has a long instruction hard to read

**then your task requires decomposition**

# Case of decomposition: a lot of questions



## All questions in one task

Bad practice

What animal is on the photo?

- › Cat
- › Dog
- › Rabbit
- › Bear
- › Whale
- › Koala
- › None of the above

Is its tail visible?

- › Yes
- › No

Is it running?

- › Yes
- › No

What color is it?

- › White
- › Black
- › Brown
- › Red
- › Other

Where is it situated?

- › On the grass
- › On a tree
- › On a road
- › It is flying
- › None of the above

# Case of decomposition: a lot of questions



## Each question in a separate task

Good practice

What animal is on the photo?

- › Cat
- › Dog
- › Rabbit
- › Bear
- › Whale
- › Koala
- › None of the above

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- › On the grass
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- › None of the above

# Case of decomposition: need to verify answers



The task:

Highlight all koalas on the photo

**Problem: highlighting can be done in different ways.**

Hence, it is difficult to make:

- › comparison with control answers
- › aggregation of answers from different performers

**A good solution**

A task for another performer:

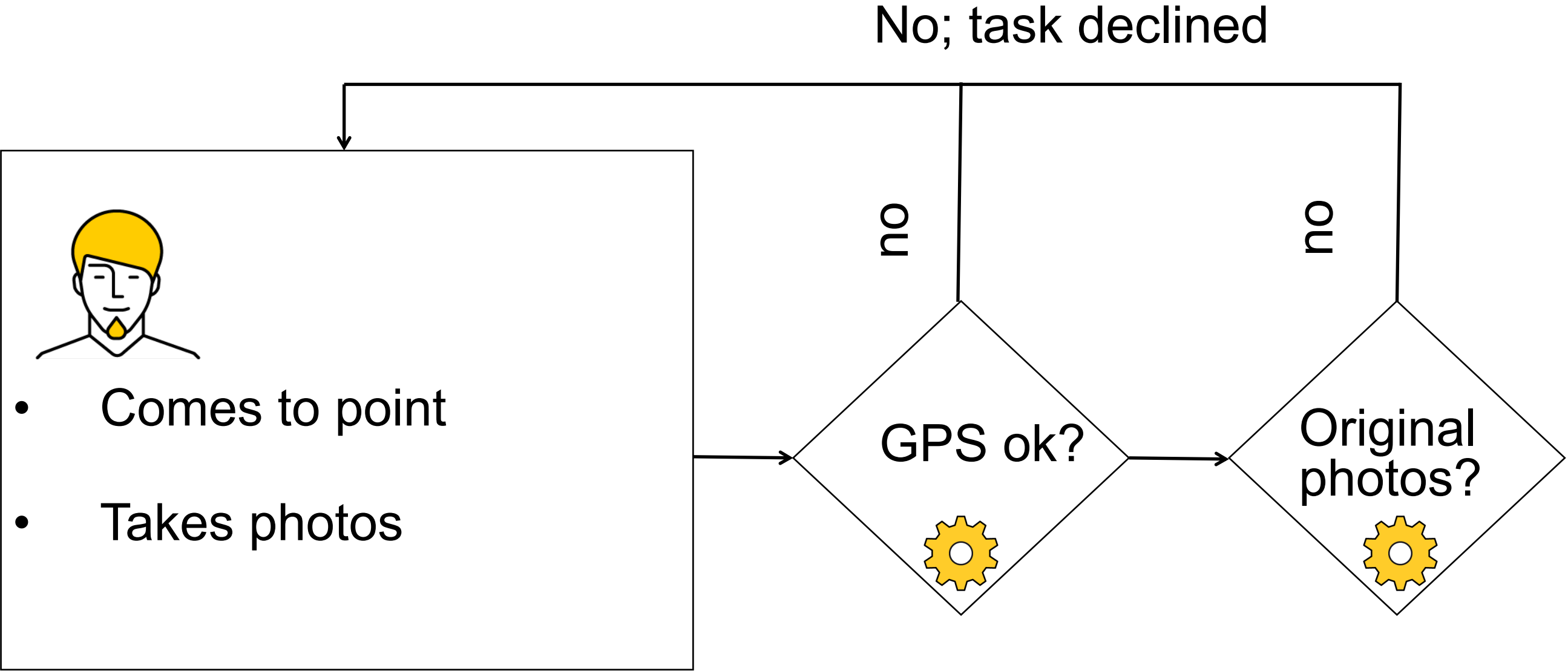
Is the highlighting of all koalas made correctly?

**Real example:  
decomposition for an offline data collection task**

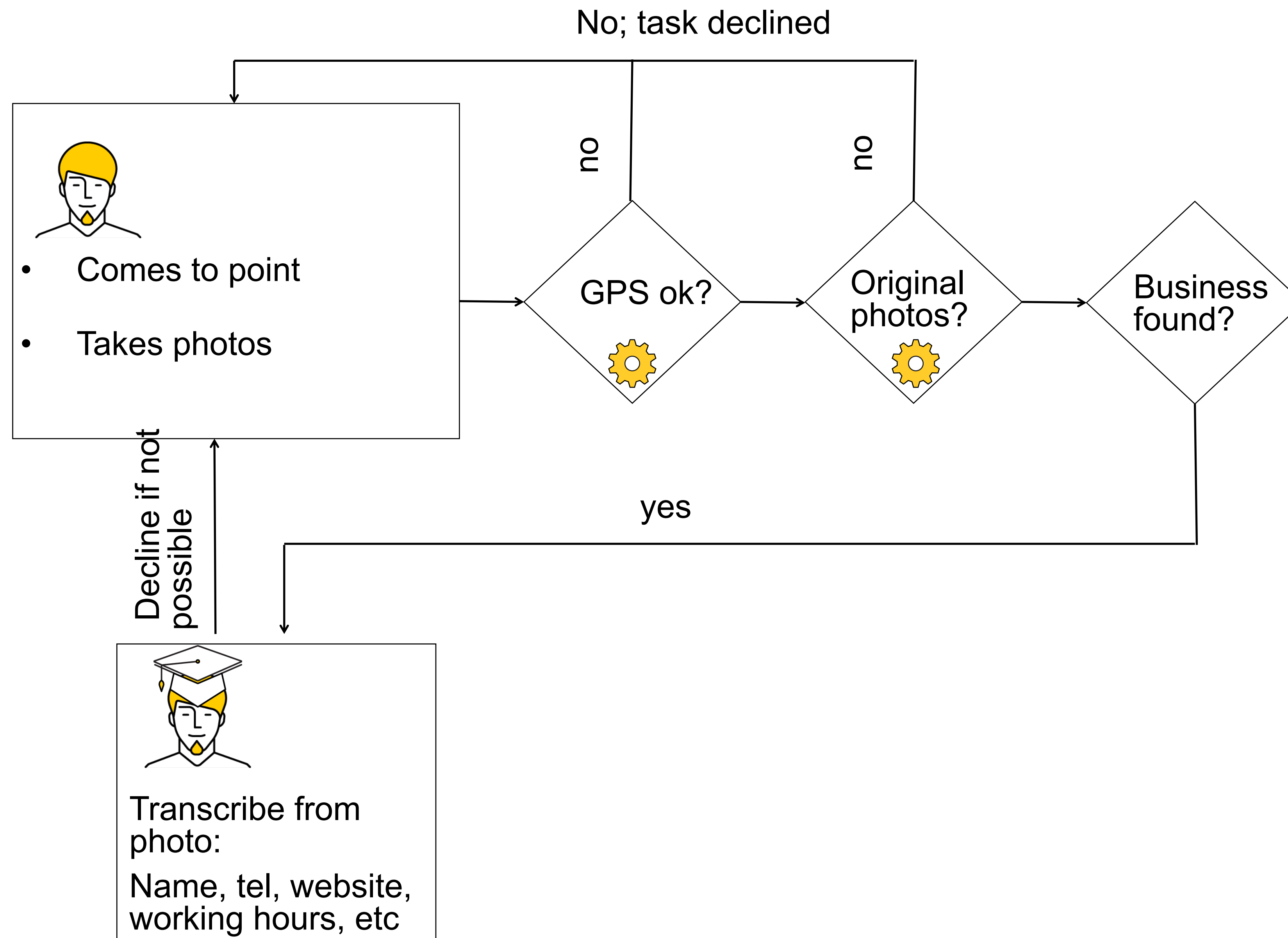


- Comes to point
- Takes photos

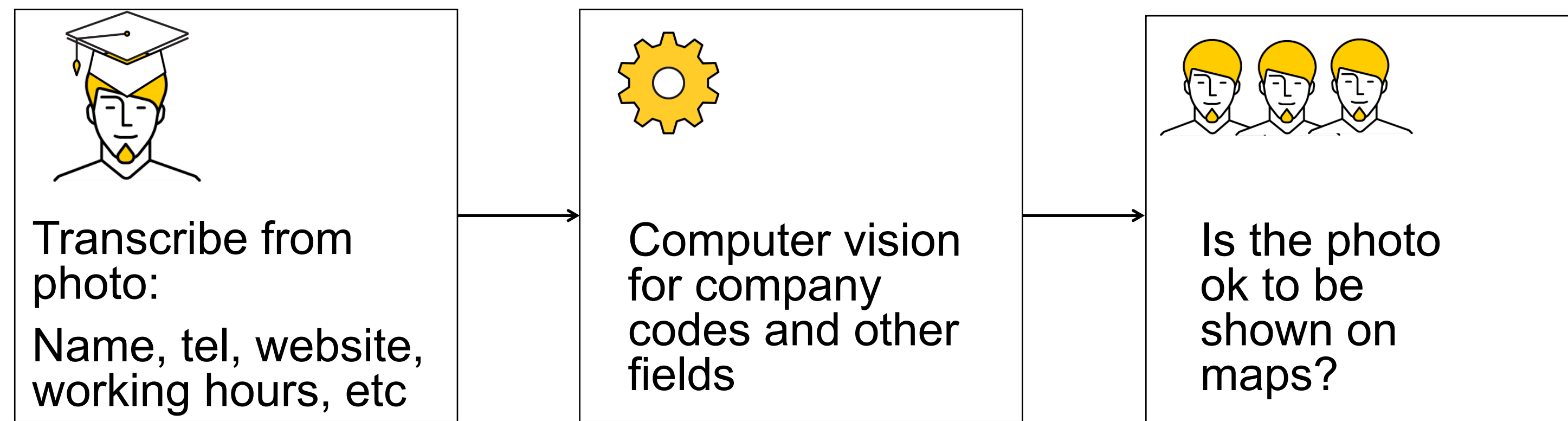
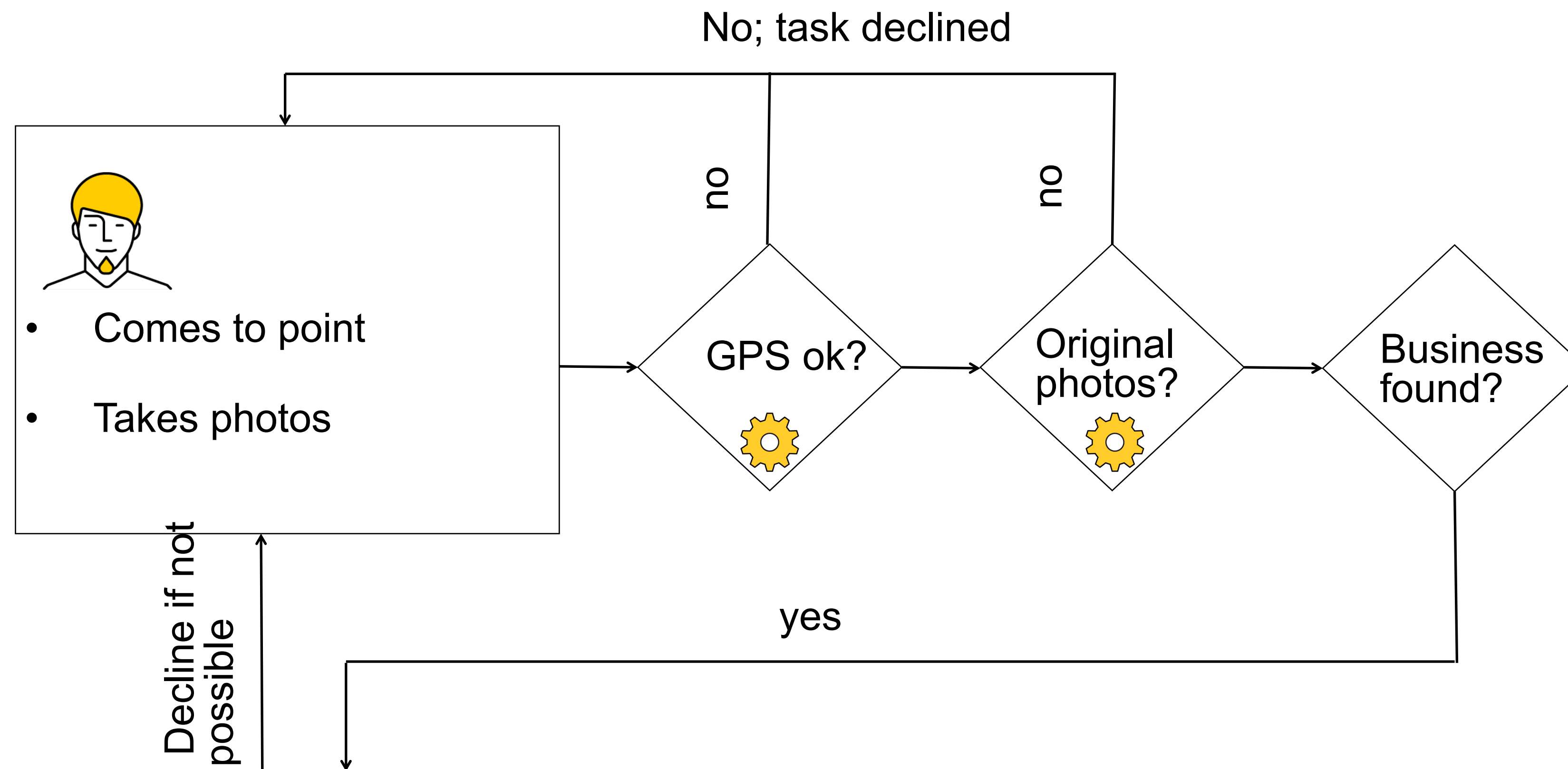
Final result:  
verified  
business



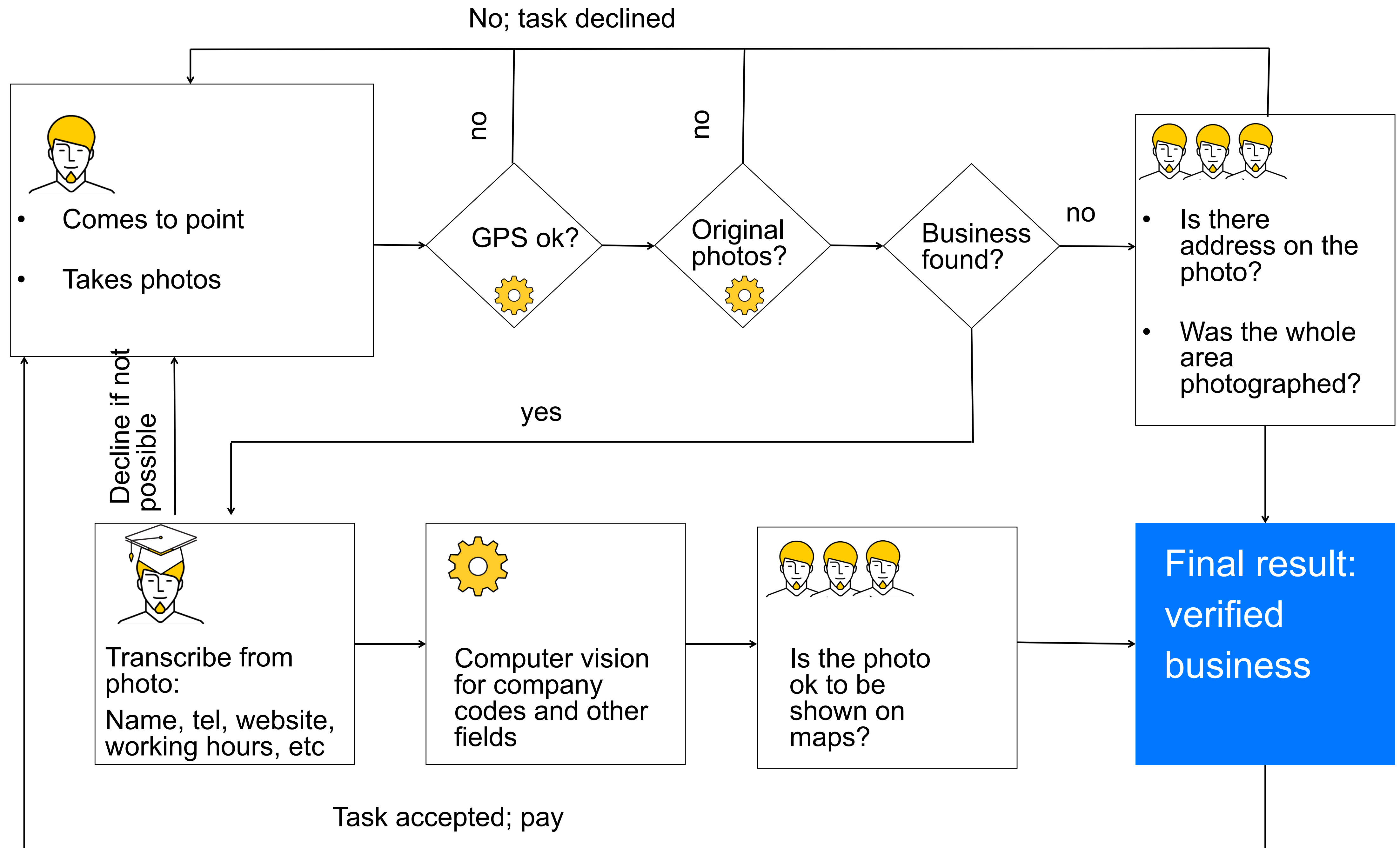
Final result:  
verified  
business



Final result:  
verified  
business



Final result:  
verified  
business



**Instruction**

# Instruction: a typical structure

- › Goal of the task to be done
- › Interface description
- › Algorithm of required actions
- › Examples of good and bad answers
- › Algorithm and examples for rare cases
- › Reference materials



Most pitfalls are there

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



OK: the answer and the task seem clear

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



What is the correct answer?

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



**How to fix:**

- › In the instruction: clarify what you mean under “a white cat”

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



Rare case: many cats

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



Rare case: not a cat

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No

404: Cannot download the image

Rare case: image has not been shown

# Instruction ambiguity for a rare case: example

Is this cat white?

Yes

No



- It is difficult to predict situations of any kind, but you can:
  - › In the instruction: clarify what should be done in a non-standard situation
  - › In the interface: add a text field to allow a performer to report the case

# Task interface

# Task interface: summary on best practices

## **For faster performance:**

- › Hot key combinations for checkboxes / radio buttons / buttons
- › Reduce navigation to third-party sites
- › Effective composition of a task template
- › Optimal position of tasks on a page

## **For better quality and less errors:**

- › Dynamic interface (show/hide input controls depending on user actions)
- › Adaptive interface (good view for any device and screen resolution)
- › Always test your interface (template testing)
- › Dynamic validation of input data (e.g. a text is less than 3 words)

# Quality control

# Quality control

## **“Before” task performance**

- › Selection of performers
- › Well-designed instruction

## **“Within” task performance**

- › Golden set (aka honey pots)
- › Well-designed interface
- › Motivation (e.g. performance-based pricing)
- › Tricks to remove bots and cheaters (e.g. quick answers)

## **“After” task performance**

- › Post verification (acceptance)
- › Consensus between performers and result aggregation

# Selection of performers

- Filter by static properties (e.g. education, languages, citizenship, etc.)

- Filter by computed properties (e.g. browser, region by phone/IP, etc.)

- Filter by skills:

- › to select proper specialization
- › to control quality level on your tasks
- › to get performers with best quality on past projects

- Educate to perform your tasks:

- › Use training tasks to show how to perform tasks
- › Use exam tasks to evaluate education level

# Golden set (aka honey pots)

**Tasks with known correct answer  
shown to performers to evaluate their quality**

## **Best practices**

- › Distribution of answers in golden set = distribution in whole set of tasks
- › But should contain rare answer variants with higher frequency
- › Refresh your set of honey pots regularly  
to avoid bots and cheating
- › Automatic golden set generation via performers:  
tasks with answers of high confidence  
(e.g. aggregation of answers from a large number of performers)

# Motivation

- › Bonuses for a good quality within a period
- › Gamification (e.g. achievements, leader boards, etc)
- › Price depending on quality

# Tricks to remove bots and cheaters

- › Control fast responses
- › Check whether a link has been visited
- › Check whether a video has been played
- › etc.

# Post verification (acceptance)

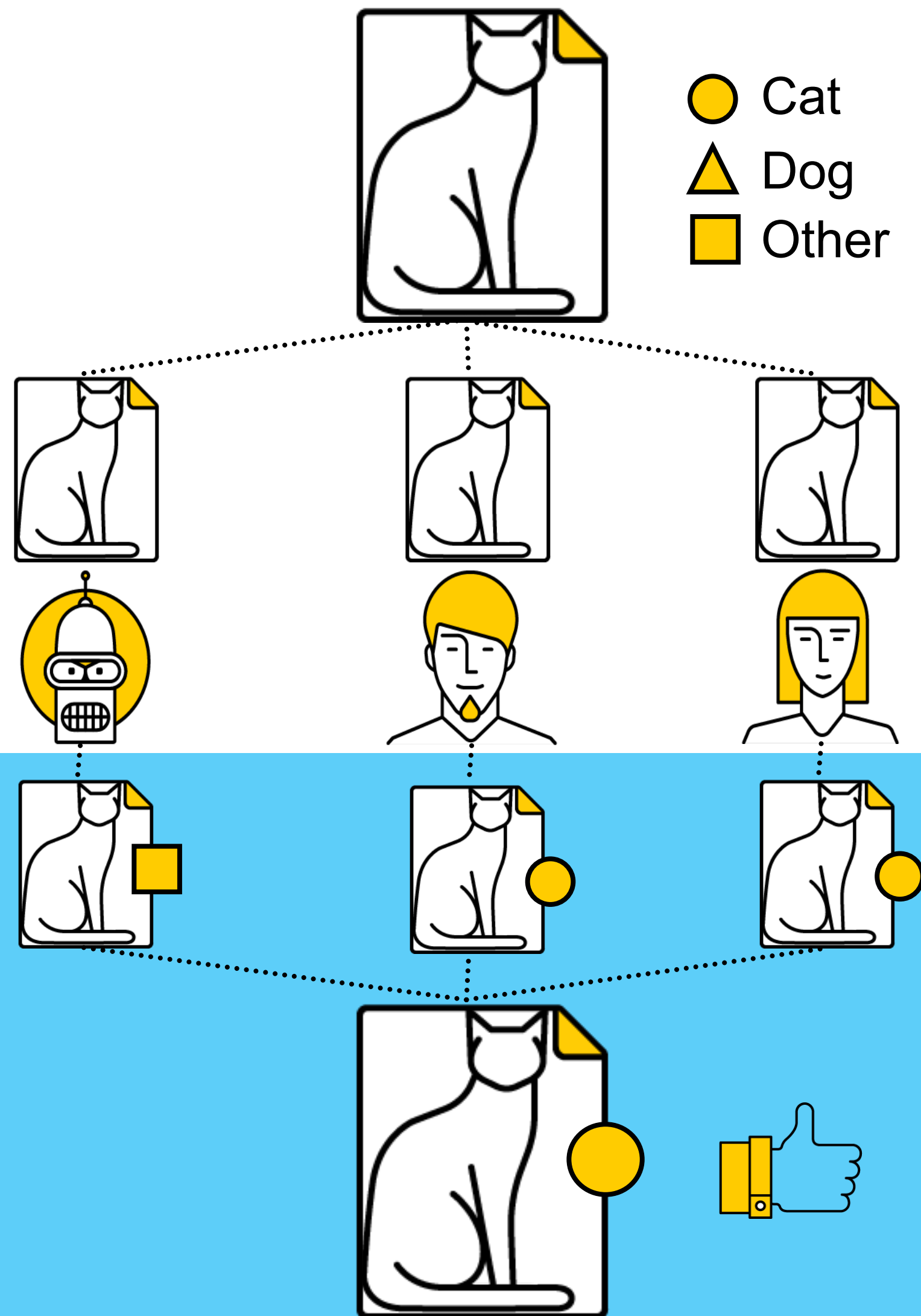
**| A performer gets money only if his answer is accepted**

- › Is used when a task is sophisticated  
(neither golden set nor consensus models work)
- › Can be performed on your own, but

**| You can use other crowd performers via a task of different type**  
Thus, you deal with hierarchy of projects (you apply decomposition)

# Aggregation

# Aggregation



Upload multiple copies of each object to label

Performers assign noisy labels to objects

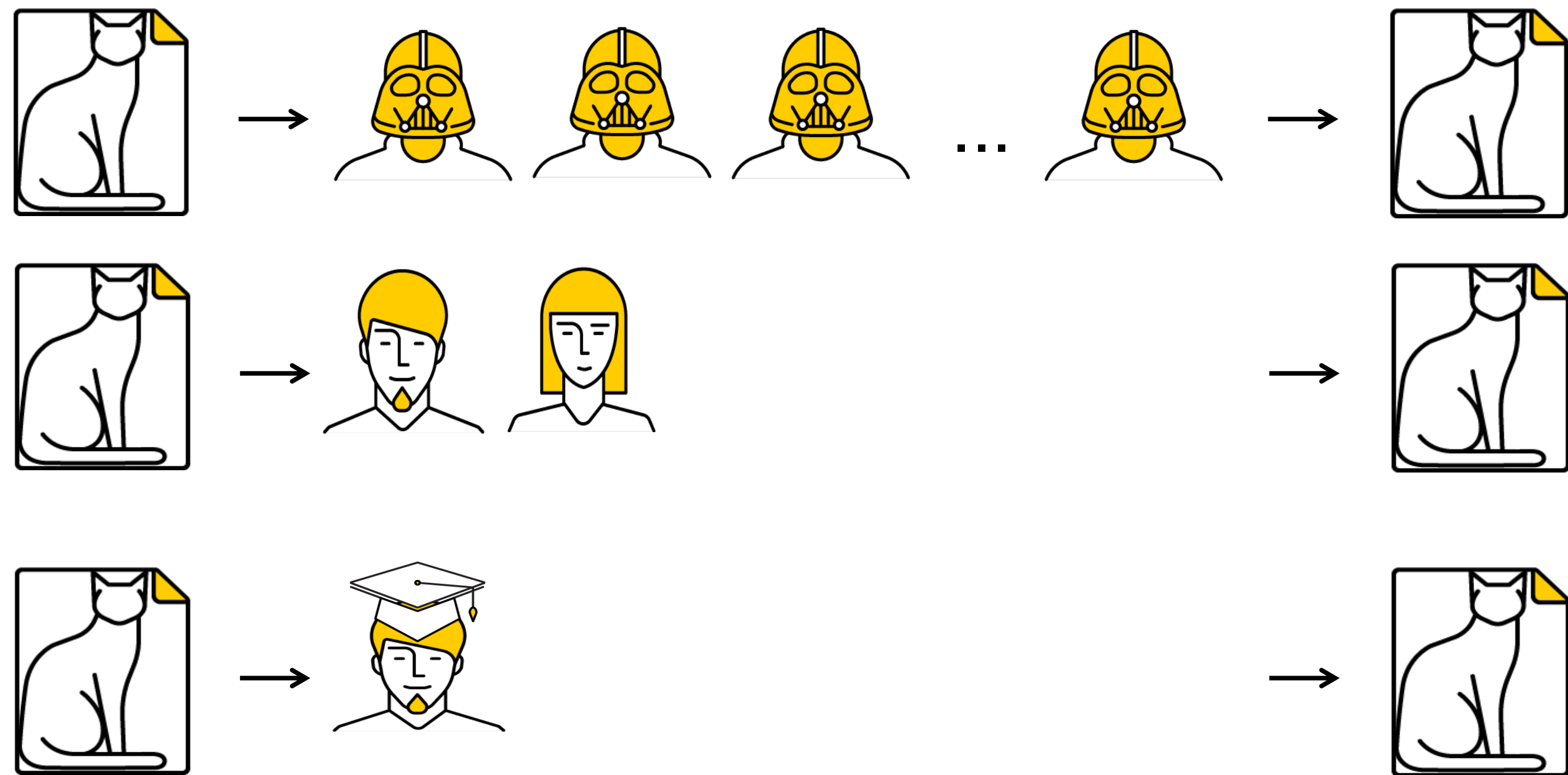
Aggregate multiple labels into a more reliable one

Will be discussed in Part III

# **Incremental Relabeling & Pricing**

# Incremental relabeling

**Obtain aggregated labels of a desired quality level using a fewer number of noisy labels**



Several unknown performers

A few performers with known good quality

One expert with high quality

# Pricing depends on

## **Task design:**

- › Payment is made per a batch of microtasks (aka a task suite)
- › Time required to perform a task: control hourly wage

## **Market economy aspects:**

- › The lower supply of performers is (e.g. due to specific skills), the higher price
- › How quickly do you need accomplished tasks (latency)?

## **Result quality:**

- › Incentivize better performance by a quality-dependent price

Simple  
instruction

Easy to use  
task interface

Standard aggregation  
models  
work well

Easy to control and optimize  
pricing

Performers do tasks  
with better quality

Easy to control quality

IF

Good  
decomposition

THEN



**Thank you!**  
**Questions?**

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<https://research.yandex.com/tutorials/crowd/naacl-2021>